

DEAL TANK™

Investor Submission Packet

Private Deal Intake Form for Show Review & Consideration



DEAL TANK

EXECUTIVE SNAPSHOT

Deal Name: _____

Location: _____

Property Type _____ (Fix&Flip, Spec Build, Rental, Commercial, Mixed Use, Tech, etc..)

Stage _____ (under Contract, LOI signed, Concept Stage, Already Owned, etc..)

Sponsor/Company Name: _____ (who will be pitching the deal)

Phone # _____

Email _____

THE ASK (fill out all that apply)

Capital Requested: \$_____

Use of Funds: _____(Acquisition / Construction / Rehab / Carry / Combination)

Investor Return Structure:

- Preferred return: _____%
- Profit split: ___ / _____
- Equity ownership: _____%
- Fixed return loan: _____%

Investor Multiple: ____x

Hold Period: ____ months

Exit Strategy:

PROPERTY & Deal Details

Purchase Price: _____

As-Is Value: _____

ARV / Stabilized Value: _____

Debt Financing: _____

Budget

Construction Costs: _____

Soft Costs: _____

Carry Costs: _____

Other Costs: _____

Total costs: \$ _____

Financial Projections

Expected Sale: _____

Total Cost: _____

Gross Profit: _____

Net Profit: _____

ROI: _____

WHY THIS DEAL SHOULD BE ON DEAL TANK (SHORT ANSWER) **More Space on Last Page******

- What makes this deal interesting for investors?
- What is unique about the structure?
- Why should we feature it publicly?

*****Please include pictures of the property and comps.**

Explanation Page Continued:

1.)

2.)

3.)